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NARC/TO TENDER AND RECEIVE PURCHASEPRICE + ACCRUED INTEREST

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<https://portal.lucid-is.com>

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EUROCLEAR BANK»

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A. TO TENDER AND RECEIVE PURCHASE PRICE, USE CAON 001 CAOP CASH

--- WEB- ---

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B. « »

--- SWIFT MT 565 ---

A. 95V:OWND
B 70E:PACO

--- ISO 20022 ---

A. <CorporateActionInstruction/Document/CorpActnInstr/BnfclOwnrDtls/OwnrId/NmAndAdr/Nm>

B. <CorporateActionInstruction/Document/CorpActnInstr/
AddtlInf/PtyCtctNrrtv>

THE BO'S NAME PRECEDED BY 'NAME',
EMAIL ADDRESS AND TELEPHONE NUMBER PRECEDED BY 'ADDRESS', IF YOU CHOOSE TO
DISCLOSE THE BO DETAILS
NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

Euroclear Bank S.A./N.V.:

NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ DISCLOSURE

----- EVENT DETAILS -----

INFORMATION SOURCE: INFORMATION AGENT:
LUCID ISSUER SERVICES LIMITED
TANKERTON WORKS
12 ARGYLE WALK
LONDON WC1H 8HA
UNITED KINGDOM
TELEPHONE: +44 20 7704 0880
ATTENTION: JACEK KUSION
EMAIL: BANKOFCYPRUS(AT)LUCID-IS.COM

GENERAL INFORMATION

THE PURPOSE OF THE OFFER IS TO PROVIDE LIQUIDITY TO NOTEHOLDERS
AND IT IS BEING MADE AS PART OF THE BANK OF CYPRUS GROUPS ACTIVE
MANAGEMENT OF ITS CONSOLIDATED CAPITAL PROFILE.

1. TENDER AND CONSENT: NOT APPLICABLE

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR
THE FOLLOWING COUNTRIES: UNITED STATES, ITALY, UNITED KINGDOM,
FRANCE, CYPRUS

THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW ISSUE
CONDITION.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND
RESTRICTIONS OF THIS OFFER

TIMETABLE

. ANNOUNCEMENT OF THE MAXIMUM ACCEPTANCE AMOUNT: AS SOON AS
REASONABLY PRACTICABLE FOLLOWING PRICING OF THE NEW NOTES
. ANNOUNCEMENT OF RESULTS: AS SOON AS REASONABLY PRACTICABLE ON
21/04/2021

ENTITLEMENT

.-----
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

.
3. TENDER CAP: MAXIMUM ACCEPTANCE AMOUNT AND FINAL ACCEPTANCE AMOUNT

IF THE OFFEROR DECIDES TO ACCEPT ANY NOTES FOR PURCHASE PURSUANT TO THE OFFER, IT PROPOSES THAT THE AGGREGATE NOMINAL AMOUNT OF NOTES IT WILL ACCEPT FOR PURCHASE PURSUANT TO THE OFFER WILL BE NO GREATER THAN AN AMOUNT TO BE DETERMINED BY THE OFFEROR, IN ITS SOLE DISCRETION, WHICH IS EXPECTED TO EQUAL THE AGGREGATE NOMINAL AMOUNT OF THE NEW NOTES TO BE ISSUED (THE MAXIMUM ACCEPTANCE AMOUNT), AND WHICH THE OFFEROR WILL ANNOUNCE AS SOON AS IS REASONABLY PRACTICABLE FOLLOWING PRICING OF THE NEW NOTES, ALTHOUGH THE OFFEROR RESERVES THE RIGHT, IN ITS SOLE DISCRETION, TO ACCEPT SIGNIFICANTLY LESS THAN SUCH AMOUNT, OR TO ACCEPT NONE OF SUCH NOTES, FOR PURCHASE PURSUANT TO THE OFFER (THE FINAL AGGREGATE NOMINAL AMOUNT ACCEPTED FOR PURCHASE PURSUANT TO THE OFFER BEING THE FINAL ACCEPTANCE AMOUNT)

.
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER DESCRIBED IN THE DOCUMENTATION

.
5. POOLFACTOR: NOT APPLICABLE

.
6. ALLOCATION OF THE NEW NOTES

NOTEHOLDER WHO WISHES TO SUBSCRIBE FOR NEW NOTES IN ADDITION TO TENDERING ITS EXISTING NOTES FOR PURCHASE PURSUANT TO THE OFFER MAY BE ELIGIBLE TO RECEIVE, AT THE SOLE AND ABSOLUTE DISCRETION OF BOCH, PRIORITY IN THE ALLOCATION OF THE NEW NOTES, SUBJECT TO THE ISSUE OF THE NEW NOTES AND SUCH NOTEHOLDER MAKING A SEPARATE APPLICATION FOR THE PURCHASE OF SUCH NEW NOTES TO A DEALER MANAGER IN ACCORDANCE WITH THE STANDARD NEW ISSUE PROCEDURES OF SUCH DEALER MANAGER

.
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

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----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
. INCLUDE THE DETAILS OF THE BO FOR WHOM YOU INSTRUCT (THIS REQUIREMENT IS NOT MANDATORY AND FAILURE TO PROVIDE THESE DETAILS DOES NOT INVALIDATE AN INSTRUCTION)

.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

.
BENEFICIAL OWNERSHIP:

.-----
DUE TO THE SPECIFIC MECHANICS OF THIS CORPORATE EVENT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO

.
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

.
ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.
2. EASYWAY USERS:

A. TO TENDER AND RECEIVE PURCHASE PRICE, CHOOSE OPTION 001

.
. SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN FIELD 'BENEFICIARY' THE BO'S NAME PRECEDED BY 'NAME', EMAIL ADDRESS AND TELEPHONE NUMBER PRECEDED BY 'ADDRESS', IF YOU CHOOSE TO DISCLOSE THE BO DETAILS

NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
3. EUCLID USERS:

A. TO TENDER AND RECEIVE PURCHASE PRICE, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.
MENTION IN FIELD 88D: THE BO'S NAME PRECEDED BY 'NAME', EMAIL ADDRESS AND TELEPHONE NUMBER PRECEDED BY 'ADDRESS', IF YOU CHOOSE TO DISCLOSE THE BO DETAILS

NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

.
ALWAYS MENTION IN FIELD 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
4. SWIFT MT565 USERS:

A. TO TENDER AND RECEIVE PURCHASE PRICE, USE CAON 001 CAOP CASH

.
MENTION IN FIELD - 95V:OWND: THE BO'S NAME PRECEDED BY 'NAME', EMAIL ADDRESS AND TELEPHONE NUMBER PRECEDED BY 'ADDRESS', IF YOU CHOOSE TO DISCLOSE THE BO DETAILS

NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

.
ALWAYS MENTION IN FIELD - 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WEBSITE: [HTTPS://PORTAL.LUCID-IS.COM](https://portal.lucid-is.com)

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REVOCABILITY

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INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED CIRCUMSTANCES
DESCRIBED IN THE OFFER DOCUMENTATION

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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
FIELDS.

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NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

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: (495) 956-27-90, (495) 956-27-91/ For details please contact your accou
nt manager (495) 956-27-90, (495) 956-27-91